Economic Development Progress Report

26th September 2006 Annex Three

Norwich Union and Nestlé



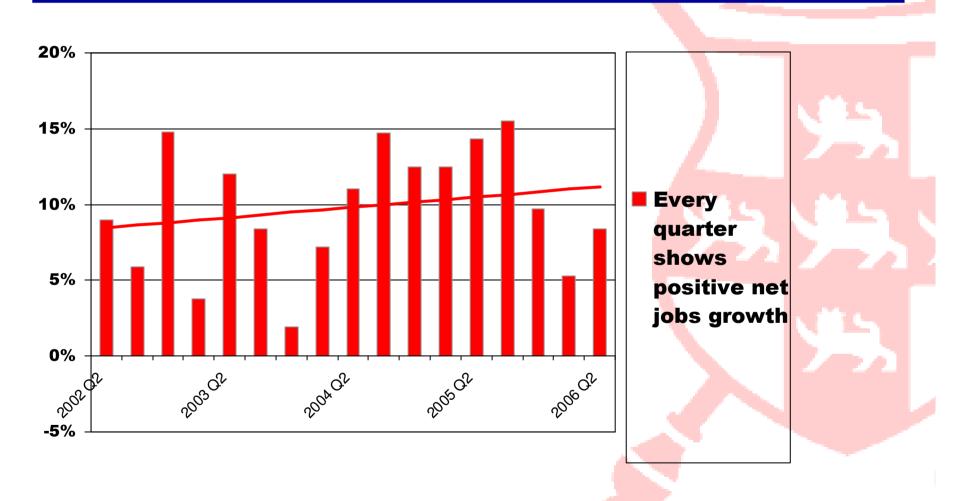
Future Prospects – York's Information, Advice and Guidance Service

 Based at 24 Swinegate, local community venues and, where appropriate, the

workplace.



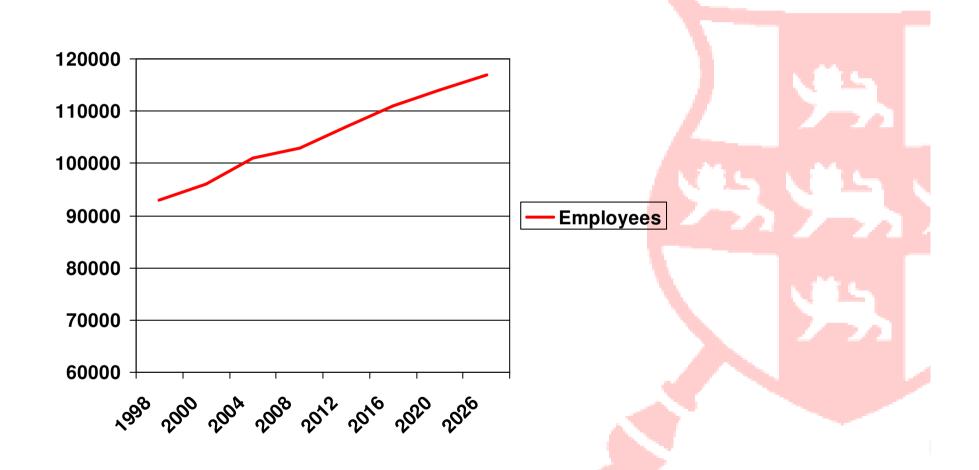
Business Survey shows employment growing as local firms report taking on staff source: CYC



Companies who have invested in York include...

- MitreFinch
- Salamander
- Thompson's of York
- Smith & Nephew
- Quality Hotel
- FAS(DWP)
- GHD
- DEFRA
- Banks Sadler
- Yorkshire Bio Science

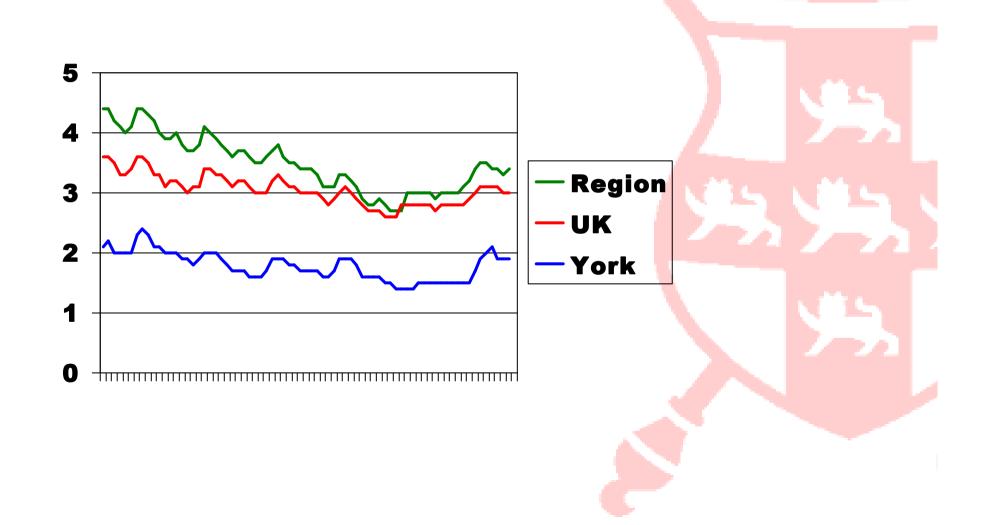
Overall, employment has grown in the city and is projected to continue...1998 – 2026 Source: ONS and YRC



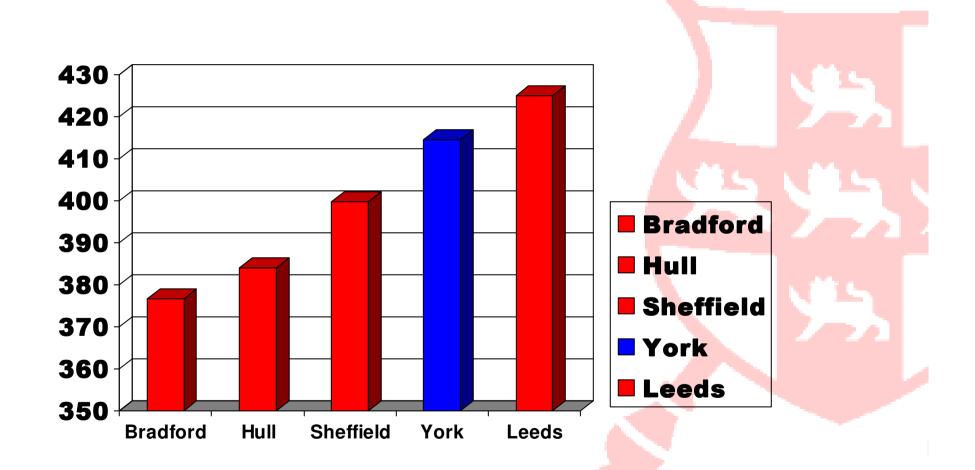
Science City York leads the drive for jobs in 2006

- 60 New technology companies created
- More than 2,600 jobs since 1998
- Over 9,000 people now in technology occupations
- Over 240 science and technology firms based in York
- Year-on-Year jobs growth across the three hi-tech sectors averages 6.5% per annum

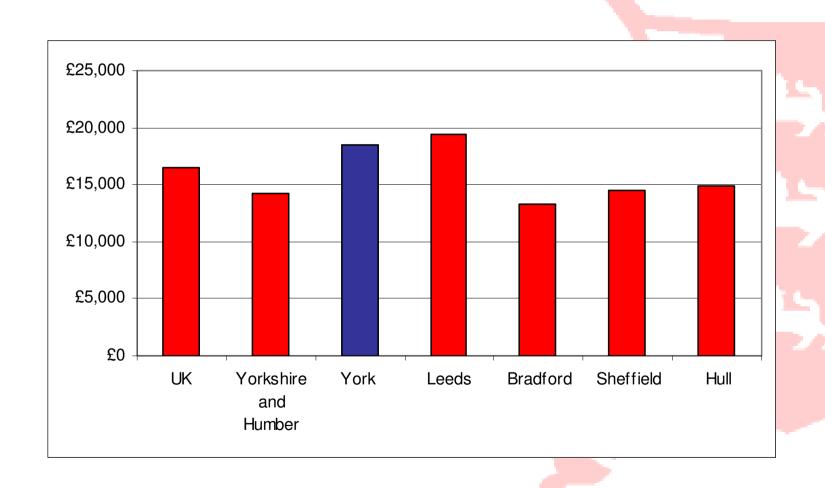
York's unemployment percentage rate has been lower than the Region and the UK for more than 6 years source: ONS July 2006



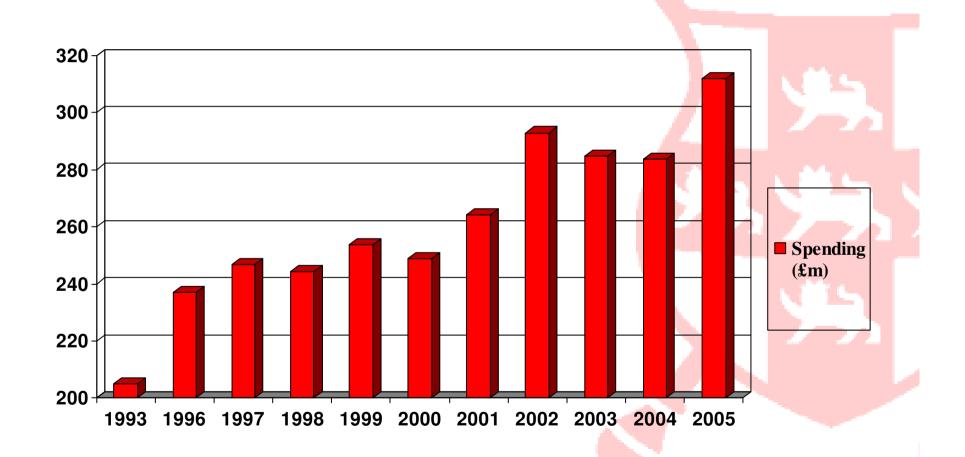
Overall wage levels (£/week) compare favourably with other cities. Source: ONS



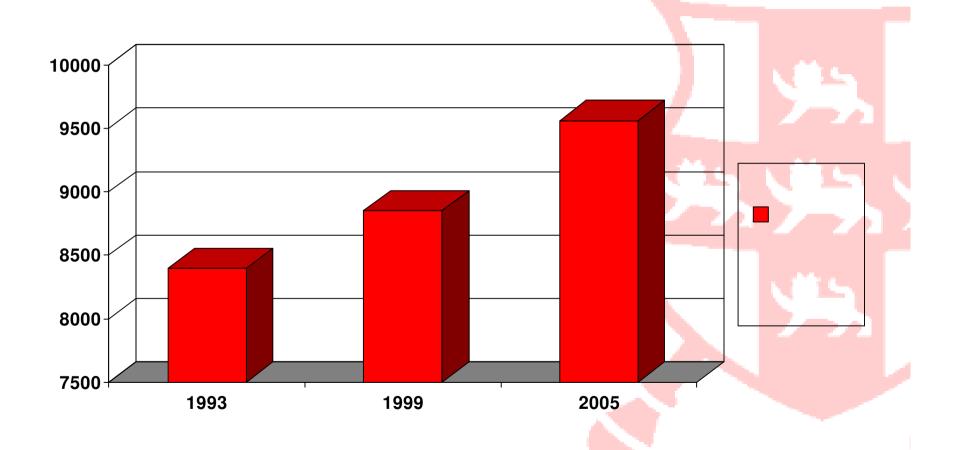
Worker productivity is higher in York than any other key city in the Region except Leeds – and is above the UK average



Income earned from Tourism is growing: 1993 – 2005 (£m)



...and creating more jobs for local people



Retailing is investing too:

- Coast
- L'Occitane
- Molton Brown
- Levis
- H&M
- Zara
- Jaeger





Investment in recent years includes...

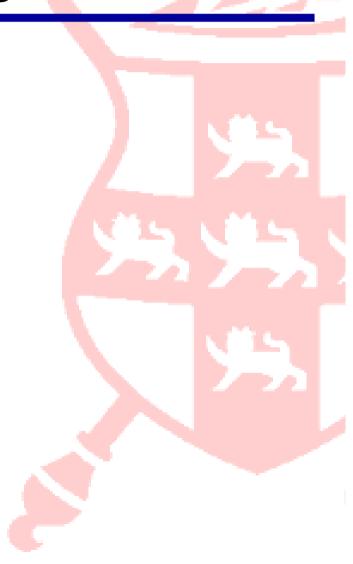
- Poppleton Business Park
- Spurriergate
- University Science Park
- Designer Outlet
- Vangarde

University of York – Innovation and Job creation

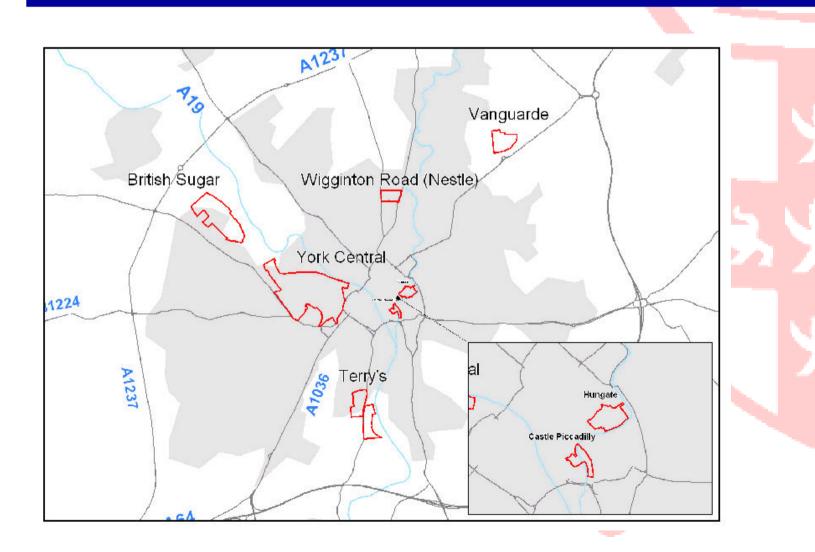


New investments are planned for the city

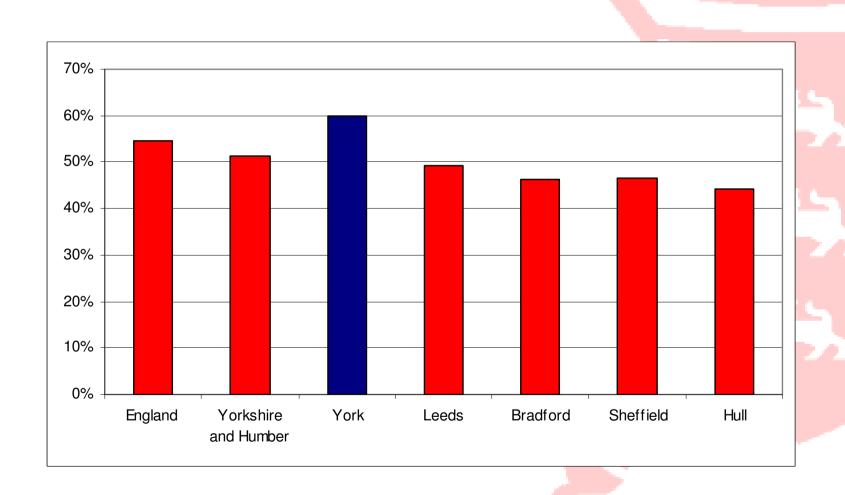
- GHD
- Civil Service
- Barbican
- Siemens
- Langleys



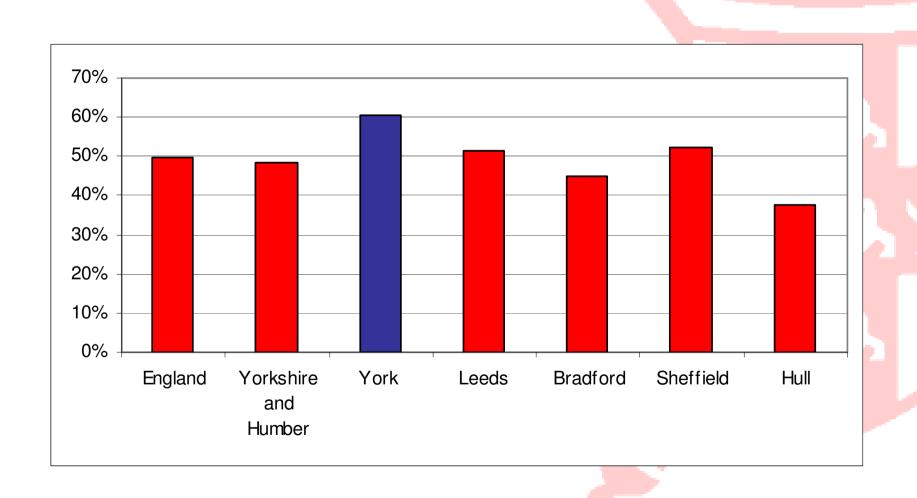
The Years ahead – Key Development Opportunities



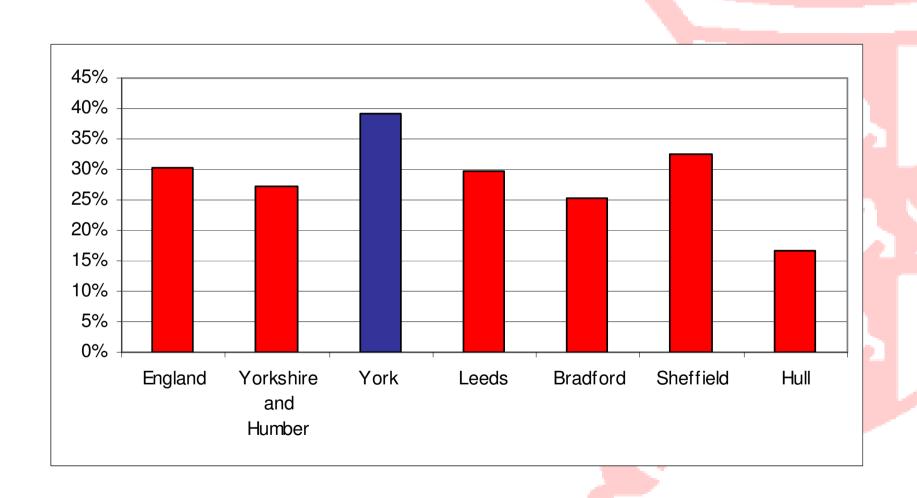
GCSE - % of pupils achieving 5 or more GCSEs at grades A*-C



Workforce Attainment NVQ 3 – Percentage of Economically-Active Adults Qualified to at least NVQ Level 3 (A level standard)



Workforce Attainment NVQ 4 - Percentage of Economically-Active Adults Qualified to at least NVQ Level 4 (diploma/degree standard)



Education too is developing to meet people's needs

- The University of York
- York St John's University
- York College



Developing the economy through partnerships

- Science City York
- First Stop York
- york-england.com
- City Centre Partnership
- Future Prospects
- Business organisations
- Yorkshire Forward
- Economic Development Board